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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 6 January 2014.

Resumption of Trading


At the request of Oversea-Chinese Banking Corporation Limited, trading of the Shares on the SGX-ST and the bonds on The Stock Exchange of Hong Kong Limited (“SEHK”) has been halted with effect from 10.30 a.m (SGX-ST) and 11.13 a.m (SEHK) on 6 January 2014, pending the issue of this announcement. Applications will be made to the SGX-ST and the SEHK for resumption of trading with effect from 8.30 a.m. on 7 January 2014 (SGX-ST) and 9.00 a.m. on 7 January 2014 (SEHK).

Peter Yeoh
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 6 January 2014


As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises of the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. Bobby Chin, Mr. David Conner, Mrs. Fang Ai Lian, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Dato’ Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng and Mr Wee Joo Yeow.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	OVERSEA-CHINESE BANKING CORP
Company Registration No.	193200032W
Announcement submitted on behalf of	OVERSEA-CHINESE BANKING CORP
Announcement is submitted with respect to *	OVERSEA-CHINESE BANKING CORP
Announcement is submitted by *	Peter Yeoh
Designation *	Company Secretary
Date & Time of Broadcast	06-Jan-2014 18:45:30
Announcement No.	00088

>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	DISCUSSIONS ON POTENTIAL ACQUISITION OF SHARES IN WING HANG BANK, LIMITED
Description	Please see attached.
Attachments	 Announcement_060114.pdf Total size = 134K (2048K size limit recommended)

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OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

**DISCUSSIONS ON POTENTIAL ACQUISITION OF SHARES IN WING HANG BANK,
LIMITED**

Oversea-Chinese Banking Corporation Limited ("**OCBC**") refers to the media reports in the Straits Times and the Business Times which were published on 3 January 2014 and 4 January 2014 respectively in respect of a potential acquisition of shares in Wing Hang Bank, Limited ("**WHB**") by OCBC.

OCBC wishes to announce that on 31 December 2013, OCBC entered into an exclusivity agreement (the "**Exclusivity Agreement**") with the substantial shareholders of WHB, being members of the Fung family and their affiliates and related family trusts, and BNY International Financing Corporation (together, the "**Substantial Shareholders**"). Under the terms of the Exclusivity Agreement, the Substantial Shareholders have agreed that, until 31 January 2014, they will engage exclusively with OCBC to seek to finalise the terms for a possible transaction which would, should it proceed, involve OCBC making a general offer for all of the shares of WHB (the "**Possible Offer**").

No binding agreement in relation to the Possible Offer has at this stage been entered into by OCBC with the Substantial Shareholders or WHB. Discussions between OCBC and the Substantial Shareholders are on-going and no definitive terms nor formal legal documentation for the Possible Offer have been agreed at this stage. In addition, any Possible Offer would be subject to obtaining all relevant regulatory and other approvals, including approvals from the Monetary Authority of Singapore and the Hong Kong Monetary Authority. Accordingly, at this stage, there is no certainty that the terms of a Possible Offer will be agreed, or that a Possible Offer or any similar transaction will ultimately be consummated.

Shareholders are further advised to exercise caution when dealing in the shares of OCBC and to refrain from taking any action in respect of their investments which may be prejudicial to their interests. Shareholders who wish to deal in the shares of OCBC should seek their own professional advice.

OCBC will make further announcement(s) as and when appropriate or required in accordance with the SGX-ST Listing Manual and the Hong Kong Code on Takeovers and Mergers.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

6 January 2014